

## PRESS RELEASE

### *Retirement Plan Document Choices for EGTRRA from DATAIR*

#### **For immediate release**

September 13, 2005

Westmont, IL. - DATAIR Employee Benefit Systems, Inc. will soon submit its Defined Contribution Plan Prototype and Volume Submitter documents for IRS review. These are the documents that will be used by TPAs, consultants, attorneys, insurance companies, etc., to restate plans for **EGTRRA** beginning in 2008.

#### **DATAIR Document Formats**

DATAIR's *Retirement Plan Document System* produces documents, SPDs, administrative forms and notices and government filing forms for 401(k), Profit Sharing, Money Purchase, Defined Benefit and Target Benefit Plans. For the **EGTRRA** restatement, DATAIR's documents will be available in four Formats:

- Standardized and Nonstandardized Prototypes
- Volume Submitter documents with the appearance of Individually Designed Plans
- "Short form" Prototypes -- appropriate for single-person and small plans
- Volume Submitter documents with the appearance of Prototypes (an Adoption Agreement and core document).

In addition, DATAIR offers Cash Balance and Section 125 Cafeteria Plan Documents.

#### **Document Re-Registration**

*Retirement Plan Document System* licensees may apply to have the IRS re-register EGTRRA documents in their firm's name thus replacing DATAIR on the documents and receiving their own set of IRS approval letters. DATAIR lets its clients choose whether or not to apply for document re-registration. Licensees may re-register certain document and plan types while leaving others in DATAIR's name. DATAIR's deadline to apply for the first round of re-registration is October 31, 2005. Special license and support fees are offered to new licensees who sign up for *Retirement Plan Document System* prior to January 1, 2006.

DATAIR, founded in 1967, is a leading provider of administrative software. DATAIR offers systems for Proposals, Administration, Plan Documents, 5500s and other government forms. Additional information about *Retirement Plan Document System* and other DATAIR software is available at [www.datair.com](http://www.datair.com) or by calling (888) 328-2474.

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