



# Pension Reporter (PR) System

5500 Series • 5300 Series • 1099-R Forms

- ◆ IRS 5500 Forms and Schedules
- ◆ PBGC Forms
- ◆ 5300 Forms
- ◆ 1099-R Forms
- ◆ Qualification & Termination Forms for IRS approval or EPCRS filing
- ◆ FAS/ASC Worksheets
- ◆ Electronic Filing



**“Exceptional Customer Support”**

## Retirement & Welfare Plans Filing

- Data entry screens mirror the actual forms
- Information is shared among forms and schedules
- Prior year data carries over to populate current year's forms
- Government instructions built-in
- Math is automatic with validations for asset balance
- Pre-Validation of Forms completion and for EFAST compliance
- Schedule D imports directly from most investment company downloads
- Step-by-step process for electronic transmission
- DATAIR Service Bureau for efficient and cost-effective 1099-R filing
- Quick & Easy transfer from Pension System minimizing data entry
- Autosave and many more!

## EFAST Transmission Methods Supported

- Web-integrated where signer transmits
- Web-integrated where TPA transmits
- e-Signature Alternative
- Locally signed and transmitted

System updates available as regulations change or enhancements are made.

***For additional information, please contact a  
DATAIR Sales Representative at  
(888) 328-2474 or visit [www.datair.com](http://www.datair.com)***



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