

DATAIR'S 51ST ANNUAL USER GROUP MEETING

Saturday, October 21, 2023

11:00 – 3:45 P.M.

Residence Inn Marriott

National Harbor, MD

We invite you to DATAIR's 51st Annual User Group Meeting. It is **complimentary** and will be held on **Saturday, October 21, 2023** at the **Residence Inn Marriott** this year (across the street from the Gaylord National Resort where the American Society of Pension Professionals & Actuaries (ASPPA) Annual Conference will be held.

Our meeting begins with official registration at 11:00 a.m. and adjourns at 3:45 p.m. Refreshments will be provided during the meeting.

In addition, we will hold individualized Q & A sessions prior to the meeting (10:00-11:00) for questions regarding a particular plan, situation, etc. If interested, please check the box on the registration form.

~ Agenda Highlights ~

- 10:00 – 11:00 ➤ Individual Q & A Sessions – **preregistration required**
- 11:00 – 11:30 ➤ **Registration**
- 11:30 – 12:00 ➤ Defined Contribution System
- 12:00 – 12:45 ➤ Retirement Documents
- 12:45 – 1:00 ➤ **Break**
- 1:00 – 1:15 ➤ Defined Benefit System
- 1:15 – 1:45 ➤ Pension Reporter System
- 1:45 – 2:30 ➤ Client Manager/Task Manager Systems
- 2:30 – 2:45 ➤ **Break**
- 2:45 – 3:15 ➤ Technology Discussion
- 3:15 – 3:45 ➤ Open Discussion & Q & A
- 3:45 ➤ **Adjourn**

Annual DATAIR User Group Meeting
Residence Inn Marriott
(Please note the new location)

Please reserve your seat today, as space is limited!



To Register...

- ◆ Scan and email this Registration Form to Lauriea@datair.com, or
- ◆ Fax this Registration Form to (630) 325-2660, Attn: Laurie Areddia, or
- ◆ Mail to DATAIR, 735 N. Cass Ave., Westmont, IL 60559-1100

Please register the following people for the **Annual DATAIR User Group Meeting**:

Attendee(s) Name:

1. _____ 2. _____

3. _____ 4. _____

Company _____ Client ID _____

Address _____

City, State, Zip _____

Telephone _____ FAX _____ E-Mail _____

Yes! I am interested in attending the Mini-Q & A. Please contact me for further details.
*Please check the box after the attendee's name for contact details.

Cancellation: If you are unable to attend the meeting, **please** notify us no later than October 17, 2023.

REGISTRATION DEADLINE: October 16, 2023

735 North Cass Avenue, Westmont, IL 60559-1100 (630) 325-2600 FAX: (630) 325-2660

Email: info@datair.com Website: <https://www.datair.com>