

DATAIR 403(b) Volume Submitter Adoption Agreement Document

The IRS has approved and issued an Advisory letter for the DATAIR 403(b) Volume Submitter Adoption Agreement (VSAA) document as of March 31, 2017.

DATAIR's pre-approved 403(b) VSAA offers the flexibility to include options for:

- ERISA 403(b) Plans
- Non-ERISA 403(b) Plans
- Governmental 403(b) Plans
- Church Plans

If your client already has a 403(b) plan on a DATAIR document, provisions will automatically update with the creation of the restatement amendment simplifying the easy preparation of the pre-approved document.

The 403(b) VSAA is flexible allowing the plan to handle a wide variety of provisions and plan types, including safe harbor contributions and automatic enrollment.

All 403(b) plans must be restated for purposes of section 21 of Rev Proc 2013-22, 2013-18 IRB 985. Plans may begin restating April 1, 2017 through March 31, 2020.

We have a knowledgeable and helpful support staff to help answer questions to help you update your 403(b) Plans. DATAIR makes it easy for you!

Please contact DATAIR's Sales department for more information

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