



## 8955-SSA Simple Import Format

Field	Column	Form Item #	Description	Field Length	Notes about Data
1	A	(a)	Entry Code	1	A, B, C, or D
2	B	(b)	Social Security Number	9	9 digit SSN or FOREIGN
3	C	(c)	First Name	11	
4	D	(c)	Middle Initial	1	No punctuation
5	E	(c)	Last Name	35	No punctuation
6	F	(c)	Incomplete information indicator	1	X if applicable
7	G	(d)	Type of Annuity	1	Only A, B, C, D, E, F, G or M is valid. DC plans most often use A
8	H	(e)	Payment Frequency	1	Only A, B, C, D, E, or M is valid. DC plans most often use A
9	I	(f)	DB Periodic Payment Amount	10	maximum = 9,999,999,999 without the commas
10	J	(g)	DC Total Value of Account Amount	10	maximum = 9,999,999,999 without the commas
11	K	(h)	Previous Sponsor EIN	9	For C Entry Codes only
12	L	(i)	Previous Sponsor Plan Number	3	For C Entry Codes only. 001-999 only -- retain leading zeroes
13	M	N/A	Deferred Vested's Street address	35	
14	N	N/A	Deferred Vested's Country Code (if different than US)	2	Only required if country is other than US
15	O	N/A	Deferred Vested's City	22	
16	P	N/A	Deferred Vested's State or if foreign country code used the Foreign Province or state		For US state, field length is 2 for Foreign Province it is 22
17	Q	N/A	Deferred Vested's Zip Code or if foreign country code entered, foreign postal code	10	

Columns M thru Q are optional.