

2011 1099-R Native Import Format

Field	Column	Description	Length	Notes
1	A	DTPLANPR		
2	B	Plan Year	4	
3	C	PlanIdent	10	
4	D	Reserved for future use		
5	E	1099R		
6	F		1	
7	G	Copy Number		
8	H	Reserved for future use		
9	I	blank		
10	J	Corrected	1	"1" = box checked
11	K	Payer Name	80	
12	L	Payer Address	40	
13	M	Payer City	40	
14	N	Payer State	2	
15	O	Payer Zip Code	10	
16	P	Gross Distribution Amount	12	
17	Q	Taxable Amount	12	
18	R	Taxable Amount Not Determined	1	"1" = box checked
19	S	Total Distribution	1	"1" = box checked
20	T	Payer Federal ID Number	11	SSN or EIN formatted
21	U	Recipient ID Number	11	SSN or EIN formatted
22	V	Capital Gain	12	
23	W	Federal Income Tax Withheld	12	
24	X	Recipient Name	40	Preferred Order Last, First
25	Y	Employee Contribution/Designated Roth Contributions or Cost of Insurance Net Unrealized Appreciation in Employer's Securities	12	
26	Z	Securities	12	
27	AA	Recipient Street Address	40	
28	AB	Distribution Code 1	1	See 2011 Valid Distribution Codes
29	AC	Distribution Code 2	1	
30	AD	IRA/SEP/Simple	1	"1" = box checked
31	AE	Other Amount	12	
32	AF	Other Percentage	2	
33	AG	Recipient city	40	
34	AH	Recipient State	2	
35	AI	Recipient Zip Code	10	
36	AJ	Your Percentage of total distribution	2	
37	AK	Total Employee contribution	12	
38	AL	Account Number	20	(Can be left blank and PR will assign)
39	AM	State Tax Withheld 1	12	
40	AN	State/Payers State ID if other than EIN	13	
41	AO	State Distribution Amount 1	12	
42	AP	State Tax Withheld 2	12	
43	AQ	State/Payers State ID if other than EIN	13	
44	AR	State Distribution Amount 2	12	
45	AS	Local Tax Withheld 1	12	
46	AT	Name of Locality 1	13	
47	AU	Local Distribution 1	12	
48	AV	Local Tax Withheld 2	12	
49	AW	Name of Locality 2	13	
50	AX	Local Distribution 2	12	
51	AY	Description	40	
52	AZ	Date of Distribution	DATE	Actually the date of tax withholding liability
53	BA	Payer Foreign Address Indicator	1	"1" = box checked
54	BB	Recipient Foreign Address checked	1	"1" = box checked
55	BC	1st Year of Designated Roth Contribution	4	YYYY
56	BD	Amount Allocable to IRR within 5 years	12	