



**DATAIR**

EMPLOYEE BENEFIT SYSTEMS, INC.

*Serving Pension & Benefits Professionals since 1967*

## Defined Benefit Windows System Training

Tuesday May 25, 2010

We are pleased to announce a training session for our Windows DB Administration System (DB/Win) including special coverage of Cash Balance Plans:

Sunday, July 18, 2010, 9 a.m. – 2 p.m. PT  
J.W. Marriott/Los Angeles, the Georgia I Room  
900 West Olympic Boulevard, Los Angeles, CA  
\$150 includes continental breakfast and refreshments

Learn how to effectively run the DB System to administer your plans.

Transfer from DOS  
Handling of COB & PFB balances  
Discounting contributions/Quarterly contributions  
Eight key items you need to review  
How to run Cash Balance Plans

Running the valuation  
Rate of return and pre-funding balances  
Updating to next year and Mini-updates  
Setting up a Plan  
DB/DC aggregated discrimination testing

If you have any questions regarding this or other sessions, please contact Tom Powers at [tomp@datair.com](mailto:tomp@datair.com) or phone (888) 328-2474.

### **Fax, Mail or E-mail back this completed form:**

\_\_\_\_\_ Contact Name

\_\_\_\_\_ Contact Phone

\_\_\_\_\_  
Print Attendee name(s) above

\$150 X \_\_\_\_\_ (number of attendees) = \$ \_\_\_\_\_

- Check enclosed made payable to *DATAIR Employee Benefit Systems, Inc.*  
 Credit Card - Please charge my:  AMEX  VISA  MasterCard

Cardholder's Name: \_\_\_\_\_ Credit Card #: \_\_\_\_\_

CVV/CVC (3 digits on the back of a Visa or MasterCard or 4 digits on the front of an American Express card): \_\_\_\_\_

Billing Address: \_\_\_\_\_

Signature: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

**DATAIR Employee Benefit Systems, Inc. 735 North Cass Avenue, Westmont, IL 60559-1100**  
**(630) 325-2600 • Fax: (630) 325-2660 • E-mail: [sales@datair.com](mailto:sales@datair.com) • [www.datair.com](http://www.datair.com)**